



Subscription Form for Newly Issued Ordinary Shares of

Euroasia Total Logistics Public Company Limited (the “Company”)

Initial Public Offering of up to 171,865,440 newly issued ordinary shares with the par value of THB 0.50 per share, such number of shares include the allocation of no more than 25,779,816 shares to be offered to the Eligible Shareholders of WICE Logistics Public Company Limited (“WICE”)

The subscriber must pay for the subscription price at the offering price

Form B
For the Eligible
Shareholders of
WICE

1 Subscription Form
per 1 Registration
Number of
Shareholder

(Subscription price and subscription ratio of newly issued ordinary shares is specified in the Certificate of Subscription Entitlement issued by The Thailand Securities Depository Company Limited)

To the board of Directors of Euroasia Total Logistics Public Company Limited (the “Company”) and/or Asia Plus Securities Company Limited (“Asia Plus”) as the Lead Underwriter

Subscription date 11 October 2023 12 October 2023 16 October 2023 17 October 2023 18 October 2023

Subscriber information (Please fill in the following information completely, precisely, and elaborately)

I/We Mr. Mrs. Miss Juristic Persons Others (Specify.....)
Name.....
Sex Male Female ID Card No. Or, Alien Identification card Passport Juristic Person
ID No. Nationality (Country of registration as a Juristic Person).....
Date of Birth (A.D.) (Date of Incorporation)..... Occupation/ Type of Business.....
Name and location of the Workplace/Place of incorporation.....
Phone No. Tax ID No.
Type of Withholding Tax payment Non Withholding Tax Withholding Tax

I/We, the Eligible Shareholders of WICE who reside in Thailand by having the registered mailing address in Thailand as recorded in the shareholders’ registration book of WICE on 26 September 2023 (the Record Date), hereby intend to subscribe for the newly issued ordinary shares of the Company, and would like to request for the allotment of newly issued ordinary shares as follows

| Subscription Detail (please specify clearly) | Number Newly issued Ordinary Shares Subscribed (Shares) | Offering Price (Baht/Share) | Total Amount (Baht) | Amount to be paid (in Words) |
|--|---|-----------------------------|---------------------|------------------------------|
| <input type="radio"/> Subscription for full entitlement | | | | |
| <input type="radio"/> Subscription for less than entitlement | | | | |

I/We herewith submit my payment for subscription of the newly issued ordinary shares by

- Payment through Automatic Transferring System (“ATS”)*
- Withdrawn deposits from I/We trading account*..... (*For customers who has opened a trading account with Asia Plus Securities Company Limited)
- Transfer payment to “Asia Plus Securities Company Limited for Securities Subscription”
- Cheque/Cashier Cheque (Bank Cheque) / Draft With Cheque no..... Dated.....
Branch.....A/C Payee only payable to “Asia Plus Securities Company Limited for Securities Subscription”

(In case payment via cheque/cashier check/draft, it must not be dated no later than 17 October 2023 and must be after the effective date of the registration statement and the prospectus only. The payment must be transacted over the counter before the out of time for cheque clearing of each branch of the bank on 17 October 2023 and MUST be collectable by the clearing house located in the same area within the next business day). The name of the cheque owner must be the same as the subscriber.

If I/We have received the allotted newly issued-ordinary shares, I/We hereby agree and consent the Company to proceed with the following: (Please select **only one** of the followings)

In the case of having a securities trading account:

- Deposit the allotted ordinary shares under the name of “Thailand Securities Depository Company Limited for Depositors” and arranged for.....Participant No.

to deposit the newly issued shares with Thailand Securities Depository Company Limited (“TSD”) for Securities Trading Account Name..... Account No. which I/We have with such participant. (The name of the subscriber must be consistent with the name appearing on the securities trading account, otherwise deposit those shares with TSD under the issuer’s account no. 600 in my/our name account, however, the subscriber can assign the securities company which the subscriber has opened a trading account with, to transfer the deposited shares into subscriber account.

In the case of NOT having a securities trading account:

Deposit the allotted ordinary shares under the name of “Thailand Securities Depository Company Limited for Depositors” and deposit those shares with TSD under the issuer’s account no. 600 (For the withdrawing or issuing a share certificate later, a subscriber shall pay the fees as specified by TSD). **In case of depositing shares in the issuer’s account. Please fill in and sign the form with relevant documents as required by TSD. If there is an indication that the subscriber is a U.S. person under FATCA and/or a tax resident in the contracting country as CRS rules. The subscriber agrees to accept the allocation of ordinary shares as share certificates in accordance with the conditions specified by TSD, the Company will instead proceed to issue a share certificate under the subscriber’s name and deliver the share certificate to the subscriber by registered mail according to the registered mailing address as recorded in the shareholders’ registration book of WICE on 26 September 2023 (Record Date) within 15 business days after the closing date of the subscription.**

** Subscribers can request the issuance of share certificate only after the newly-issued ordinary shares were listed on the Stock Exchange of Thailand and has already deposited such shares according to the allotted shares received to a securities trading account or the issuer account, and shall pay the fees as specified by TSD*

In the subscription of newly issued ordinary shares, I/We received the prospectus via () Book () Email Executive Summary DO NOT wish to receive the prospectus (In the case the subscriber does not select, it will assume that the subscriber does not wish to receive the prospectus and has already received the Executive Summary)

In case where the amount of subscription payment is equal to Baht 100,000 or more, if the subscriber is not the Beneficial Owner*, please identify the Beneficial Owner.....

*Beneficial Owner means a natural person who ultimately owns or controls business relationship of customer and financial institution or professionals under Section 16 or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person or person

In the event that I have not been allocated shares or have not been allocated shares in full amount subscribed, I agree to refund the subscription fee for the newly issued ordinary shares without interest or any compensation by the following methods (Please select only 1 box) If not specified or not clearly specified or incomplete documents, it is deemed to be refunded by cheque.

Refund through Automatic Transferring System (“ATS”) (For customers who has opened a trading account with Asia Plus Securities Company Limited)

Issuance of a crossed cheque/ cashier’s cheque made payable to me/us and delivered by registered mail to name and address appeared in shareholders’ registration book of WICE on 26 September 2023 (Record Date) via within 10 business days after the closing date of share subscription (By acceptance of the refund in the form of a crossed cheque/ cashier’s cheque, the subscriber shall be responsible for and related fees arising from the processing of clearing the cheque/ cashier’s cheque).

Refund to my own bank account, BankBranch..... Account number.....Account type Current account Savings account (Please attached the certified copy of the first page of the related account book).

Warning In the case where the information that the subscriber specified is not related or unclear or not complete (e.g., did not attach a copy of the first page of the savings account passbook or a copy of the current account statement). The Subscription agent reserves the right to refund the share subscription by A/C Payee only payable on behalf of the subscriber sent by registered mail to the address listed in the shareholders’ registration book of WICE on the date of 26 September 2023 (Record Date).

Suitability Test

I/We completed a Suitability Test with the underwriters or other securities companies not over 2 years and acknowledged my acceptable risk tolerance level. (In the case where a subscriber have never conducted the Suitability Test or the subscriber have completed a Suitability Test with the underwriters or other securities companies for more than 2 years before the investment date, the subscriber MUST conduct Suitability Test for ordinary shares to be able to subscribe).

I/We have acknowledged the risk level of the ordinary share I intended to subscribe.

I/We completed KYC/DD form with the underwriters or other securities company, and studied the Company’s executive summary or prospectus.

Although my result of the Suitability Test states that the ordinary shares subscription does not comply with my acceptable risk level, I/We still insist to subscribe for the ordinary shares by signing below to confirm my/our investment intention. I/We acknowledge that I/We invest in the ordinary shares which do not comply with the result of my suitability test. Therefore, the underwriters shall have no responsibilities for any loss from my investment in the future.

*****The Underwriter is entitled to deny any share subscription if such subscription is from any investor who does not complete the Suitability Test, or does not comply with the risk level of this subscription and refuse to sign this subscription form*****

Signed X Subscriber
(.....)

We hereby certify that I/We am/are not a prohibited person for the allotment of newly issued ordinary shares as prescribed in the prospectus and as stipulated in relevant current applicable laws and regulations. I/We understand and accept that if I/We Am/Are considered as a prohibited person, I/We shall not have the right to subscribe/ be allotted the newly issued ordinary shares offered on this occasion, unless as prescribed as an exception in the prospectus or relevant laws and regulations. The subscription and payment made by the subscriber must be in accordance with the conditions specified in the prospectus for the issuance and offering of the newly issued ordinary share. The subscriber acknowledges and agrees that the Company and/or lead underwriters and/or subscription agent shall be entitled to refuse any subscription or any newly-issued ordinary shares allotment which is not compliance with such condition and any applicable laws and regulations. I/We hereby undertake to subscribe the said number of newly issued shares or any number of shares of the Company and/or lead underwriters and/or the subscription agent to We/us. I/We shall not cancel my/our subscription of newly issued ordinary shares and agree to accept a subscription refund should my/our subscription be refused or cancelled by the Company. I/We agree to the conditions and statements contained in the prospectus for the issuance and offering of the newly issued ordinary shares as well as memorandum of association of the Company currently in force and/or as may be amended in the future. We agree and consent to the financial institution (including the securities company and/or any juristic person) to which I/We have financial transactions with, to disclose any information relating to identification and details relating to my/our true beneficial owner to the lead underwriters and/or the subscription agent in order to be in compliance with Anti-Money Laundering Act and Counter – Terrorism and Proliferation if Weapon of Mass Destruction Financing Act.

I/We represent and warrant that: (a) I/We am/are not located or reside in a jurisdiction in which it is unlawful (or results in the Company having additional obligations or actions) to make or accept any offer to acquire or subscribe for the newly issued ordinary shares or to use or submit this subscription form in any manner in which I/We have used or will use it; (b) I/We am/are not accepting the offer for subscription of newly-issued ordinary shares on non-discretionary basis on behalf of, or for the account or benefit of, a person located or reside in any jurisdiction referred to in (a) above at the time this subscription form was completed; (c) I/We am/are not acquiring newly issued shares with view to offer, sale, resale, transfer, delivery or distribution, directly or indirectly, of any such newly issued ordinary shares in or into any jurisdiction referred to in (a) above; and (d) I/We have read and understand, and I/We certify that my/our subscription of the newly-issued ordinary shares will not result in a violation of the offer and selling restrictions, and that I/We shall be deemed to make the applicable representation and warranties contained in the offer and selling restrictions.

Without prejudice to the foregoing, the Company and/or the lead underwriters and/or the subscription agent reserve the right, but shall not be obliged, to treat as invalid subscription form (a) which appears to the Company and/or its lead underwriters and/or the subscription agent to have been executed in or dispatched from a restricted jurisdiction or which the Company and/or the lead underwriters and/or the subscription agent believes may violate any applicable legislation of the jurisdiction from which it was dispatched, or (b) which purports to exclude any of the representations or warranties above.

I/ We hereby certify that the above information is my/ our information, and I/ We acknowledge and agree that Asia Plus Securities Company Limited can collect, use and disclose such information for the subscription transaction for the company's newly issued ordinary shares for WICE's shareholders, only those who are eligible for share allocation. The subscribers can view more details about the collection, use and disclosure of personal information of Asia Plus Securities Company Limited according for its privacy notice on the website <https://www.asiaplusgroup.co.th/post-privacy-policy.php>

**Please be aware that investment in securities contain risks.
Subscribers should study information in the Prospectus or
The Executive Summary thoroughly before
making a decision on investment.**

Signed X Subscriber
(.....)



Subscription Receipt for Newly Issued Ordinary Shares of Euroasia Total Logistics Public Company Limited ("Company") – Subscriber, please fill in the below section

Subscription Date 11 October 2023 12 October 2023 16 October 2023 17 October 2023 18 October 2023

Subscription Form No.....

The Company or Asia Plus Securities Company Limited has received payment from (Name of subscriber from subscription form).....
for subscription of newly issued ordinary shares of the company in total of.....shares
totaling of.....Baht

Made payable by Transfer Automatic Transfer System ("ATS")* Withdrawn deposits from I/We trading account

* Account number..... (Asia Plus customers only*)

Cheque/Cashier Cheque/Draft/Cashier Cheque (Bank Cheque) through Bill Payment Dated
Bank.....Branch.....

If the subscriber receives the allocation of the aforesaid ordinary shares, the subscriber requests as follows

Deposit the shares under the name of "Thailand Securities Depository Company Limited for the Depositors" with participant

No..... Securities Trading Account No.

Deposit the shares under the name of "Thailand Securities Depository Company Limited" and deposit those shares under issuer's account for my/our name, account no. 600

Authorized Officer

Remark: The subscriber who wishes to change the address, please directly send the notice of such change to the Securities Operation Department, Thailand Security Depository Co., Ltd. 93 The Stock Exchange of Thailand Building, Rachadapisek Road, Dindaeng, Bangkok 10400

BROKER

| ผู้ฝากเลขที่ Participant No. | ชื่อบริษัท Company Name | ผู้ฝากเลขที่ Participant No. | ชื่อบริษัท Company Name |
|------------------------------------|--|------------------------------------|---|
| 002 | บริษัทหลักทรัพย์ ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED | 032 | บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED |
| 003 | บริษัทหลักทรัพย์ พาย จำกัด (มหาชน) PI SECURITIES PUBLIC COMPANY LIMITED | 034 | บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED |
| 004 | บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED | 038 | บริษัทหลักทรัพย์ บีeyond จำกัด (มหาชน) BEYOND SECURITIES PUBLIC COMPANY LIMITED |
| 005 | บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน) LAND AND HOUSE SECURITIES PUBLIC COMPANY LIMITED | 048 | บริษัทหลักทรัพย์ อีรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED |
| 006 | บริษัทหลักทรัพย์ เกียรติพาณิชย์ จำกัด (มหาชน) KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED | 050 | บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED |
| 007 | บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB SECURITIES (THAILAND) CO., LTD. | 051 | บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD. |
| 008 | บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED | 052 | บริษัทหลักทรัพย์ จีเอ็มโอ-แซด คอม (ประเทศไทย) จำกัด (มหาชน) GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED |
| 010 | บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED | 053 | บริษัทหลักทรัพย์ ลิเบอเรเตอร์ จำกัด Liberator Securities Co., Ltd. |
| 011 | บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED | 200 | บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED |
| 013 | บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED | 211 | บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED |
| 014 | บริษัทหลักทรัพย์ กรุงศรี พัฒนสิน จำกัด (มหาชน) KRUNGSRI CAPITAL SECURITIES PUBLIC COMPANY LIMITED | 221 | บริษัทหลักทรัพย์ เมอร์ชันทน์ พาร์ตเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES PUBLIC COMPANY LIMITED |
| 015 | บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED | 224 | บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED |
| 016 | บริษัทหลักทรัพย์ ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED | 225 | บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED |
| 019 | บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED | 229 | บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED |
| 022 | บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED | 230 | บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED |
| 023 | บริษัทหลักทรัพย์ อินโนเวสต์ เอ็กซ์ จำกัด INNOVEST X SECURITIES COMPANY LIMITED | 244 | บริษัทหลักทรัพย์ แมคควอรี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED |
| 026 | บริษัทหลักทรัพย์ ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED | 247 | บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LIMITED |
| 027 | บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED | 248 | บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด Krungthai XSpring Securities Company Limited |
| 029 | บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED | 924 | บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED |
| 030 | บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED | | |

SUB BROKER

| ผู้ฝากเลขที่ Participant No. | ชื่อบริษัท Company Name | ผู้ฝากเลขที่ Participant No. | ชื่อบริษัท Company Name |
|------------------------------------|--|------------------------------------|--|
| 236 | ธนาคาร ทีสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED | 245 | ธนาคารทหารไทยธนชาติ จำกัด (มหาชน) TMBThanachart Bank Public Company Limited |
| 242 | บริษัทหลักทรัพย์ซีดีคอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED | 257 | บริษัทหลักทรัพย์ ไทยพาณิชย์ จูเลียส แบร์ จำกัด SCB-Julius Baer Securities Co.,Ltd |
| 243 | บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED | | |

CUSTODIAN

| ผู้ฝากเลขที่ Participant No. | ชื่อบริษัท Company Name | ผู้ฝากเลขที่ Participant No. | ชื่อบริษัท Company Name |
|------------------------------------|---|------------------------------------|---|
| 301 | ธนาคารซีทีแบงก์ เอ็น.เอ. CITIBANK, N.A. | 329 | ธนาคารทหารไทยธนชาติ จำกัด (มหาชน) TMBThanachart Bank Public Company Limited |
| 302 | ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED | 330 | ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.- BOND |
| 303 | ธนาคารกรุงเทพ จำกัด (มหาชน) – ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED - CUSTODY | 334 | บริษัทหลักทรัพย์เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN |
| 304 | ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LIMITED BKK. | 336 | ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Bank Public Company Limited |
| 305 | ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED | 337 | ธนาคารทหารไทยธนชาติ จำกัด (มหาชน) TMBThanachart Bank Public Company Limited |
| 308 | บมจ.ธนาคารกสิกรไทย เพื่อรับฝากทรัพย์สิน KASIKORNBANK PUBLIC COMPANY LIMITED (CUSTODIAN) | 339 | ธนาคารทีสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN) |
| 312 | ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED | 340 | ธนาคาร เจพีมอร์แกน เชส JPMORGAN CHASE BANK |
| 320 | ธนาคารดอยช์แบงก์ เอจี สาขากรุงเทพฯ- DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH- CU | 343 | ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED |
| 324 | ธนาคารยูโอบี จำกัด (มหาชน) UNITED OVERSEAS BANK (THAI) PUBLIC COMPANY LIMITED | 347 | ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Bank Public Company Limited |
| 328 | ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED | 425 | ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER) |